

IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff, :

v. :

JONATHAN W. MIKULA,
JOHN B. CRADDOCK, :
JW&P CONSULTING, LLC, and
NATIONS WARRANTY GROUP, INC.,

Defendants. :

CIVIL ACTION NO.
1:08-CV-3097-CAP

~~PROPOSED~~ ORDER APPROVING
RECEIVER'S PLAN OF DISTRIBUTION

This matter having come before this Court on the Receiver's Motion to
Approve Plan of Distribution.

It is hereby ORDERED AND ADJUDGED that:

1. A hearing date of May 25, 2011, at 11:00 a.m. is set to consider the Receiver's
Plan of Distribution.

2. Any Claimant who wishes to object to the Receiver's Claim
Determination and/or Plan of Distribution must file an objection in writing with the

Clerk of the District Court, United States District Court for the Northern District of Georgia, Atlanta Division, Richard B. Russell Federal Building and Courthouse, 75 Spring Street SW, Atlanta, GA 30303. A copy of that objection must also be sent to the Receiver's office at 1300 Ridenour Boulevard, Suite 200 Kennesaw, Georgia 30152. All objections must be received by the Court and the Receiver no later than ten (10) business days prior to the hearing date set by the Court. At a minimum, any Objection must contain the following:

- (a) A caption setting forth the name of the Court, the names of the plaintiff and defendants, and the case number as noted above;
- (b) The name of Claimant, Claim Number, and a description of the basis for the amount of the Claim;
- (c) A concise statement setting forth the reasons why the Claim should not be disallowed or modified as set forth in the Plan of Distribution and/or why another distribution method would be more equitable for all Claimants;
- (d) All documentation or other evidence of the Claim upon which Claimant will rely in opposing the Claim determination and Plan of Distribution; and

- (e) The address(es) to which the Receiver may send Claimant any reply to the Objection.

Claimant may, but is not required to, retain the services of an attorney to file any such Objection. If no Objection is received, the Court may enter an Order allowing or disallowing the Claims as set forth in the Plan of Distribution. Should a Claimant make an Objection to the Distribution Plan, Claimant must be present to defend the Claim on the hearing date set by the Court or the Court may enter the relief requested by the Receiver in the Plan of Distribution.

3. At the conclusion of the hearing, this Court shall make the final determination - for each Claim and Objection - as to the amount approved for payment and classification(s). An Objector shall have the burden of proof at such hearing. Those Claims approved by the Court shall thereafter be deemed Allowed Claims.

SO ORDERED, this 21st day of April, 2011.

/s/ Charles A. Pannell, Jr.
United States District Judge

Order Prepared By:

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