

JUL 7 2008

JAMES N. HATTEN, Clerk
By: *[Signature]*
Deputy Clerk

IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

COADUM ADVISORS, INC.
MANSELL CAPITAL PARTNERS III,
LLC, JAMES A. JEFFERY,
THOMAS E. REPKE,
COADUM CAPITAL FUND 1, LLC
COADUM CAPITAL FUND II, LP
COADUM CAPITAL FUND III, LP and
MANSELL ACQUISITION COMPANY,
LP,

Defendants.

CIVIL ACTION FILE
NO. 1:08-CV-00011-ODE

ORDER GRANTING
RECEIVER'S MOTION FOR PERMISSION
TO PURSUE ASSETS LOCATED OVERSEAS

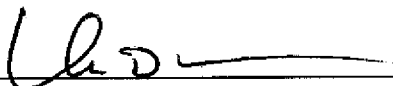
Having considered the unopposed Receiver's Motion for Permission to Pursue Assets Located Overseas and the Declaration of Pat Huddleston II in support thereof, this Court makes the following findings:

1. The defendants in this action (collectively "Coadum") transferred at least \$13,000,196.85 in investor funds to bank accounts at Credit Suisse in Geneva, Switzerland, controlled by off-shore companies Soleil Group Holdings, Inc. ("Soleil"), Exodus Platinum Ltd., and Exodus Platinum Genesis, LLC (collectively "Exodus").
2. Coadum made those transfers in reliance upon representations made by the principals of Soleil and Exodus, including Keith Roberts-Sampson Bristol.
3. Some of those funds remain in the Credit Suisse accounts as of the date of this Order.
4. The funds remaining in those accounts are the proceeds of a fraud committed upon citizens of the United States and Canada.
5. The Receiver has attempted to secure the cooperation of Soleil and Exodus.
6. Thus far, though, those companies have not consented to production of their Credit Suisse account records.
7. Before appointment of the Receiver, Soleil and Exodus caused several million dollars in investor funds to be wired out of the Credit Suisse accounts.
8. Before appointment of the Receiver, Soleil and Exodus wired \$5.6 million in investor funds from the Credit Suisse accounts to a bank account in Andorra held in the name of a French pharmaceutical company.

9. The \$5.6 million transferred to Andorra were the proceeds of a fraud committed upon citizens of the United States and Canada.
10. At the direction of Soleil and Exodus, Coadum wired \$8.8 million from accounts in the United States to accounts in the name of Exodus at the Bank of Valletta in Malta.
11. The \$8.820,000 transferred to the Bank of Valletta were the proceeds of a fraud committed upon citizens of the United States and Canada.

In light of the foregoing, it is hereby ORDERED, ADJUDGED, and DECREED, that Pat Huddleston II, the Receiver appointed by this Court by Order dated January 3, 2008, shall have permission to investigate, by all lawful means, all overseas recipients of investor funds and to take all lawful steps necessary to achieving repatriation of those funds for distribution to defrauded investors. The Receiver's authority shall include, but not be limited to, authority to interview and depose witnesses, request production of documents, request repatriation of investor funds, including the current balances in the accounts mentioned above, and accept into receivership accounts any investor funds repatriated to the United States.

SO ORDERED this 7 day of July, 2008.



Orinda D. Evans
United States District Judge

Proposed Order Prepared By:

Pat Huddleston II

Receiver

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